THE THOUGHT LEADERSHIP ON THE SALES PROFESSION CONFERENCE

JUNE 10-11, 2014 COLUMBIA UNIVERSITY

PRELIMINARY CONFERENCE SCHEDULE

DAY 1 – Tuesday, June 10

▶ 8:30 AM - 9:00 AM: Welcoming Remarks

Location: 301 Uris Hall

Co-Chairs: Mike Ahearne (University of Houston), Noel Capon (Columbia University), and Tom

Steenburgh (Darden School of Business)

▶ 9:00 AM - 10:30 AM: Keynote on Influence Tactics in Sales

Location: 301 Uris Hall Presenter: Robert Cialdini



Dr. Robert Cialdini has spent his entire career researching the science of influence earning him an international reputation as an expert in the fields of persuasion, compliance, and negotiation.

His books including, Influence: Science & Practice, are the result of decades of peer-reviewed research on why people comply with requests. He is the Regents' Professor Emeritus of Psychology and Marketing at Arizona State University and was a visiting professor of marketing, business and psychology at Stanford University, as well as at the University of California at Santa Cruz. He is best known for his 1984 book on persuasion and marketing, Influence: The Psychology of Persuasion. The book has sold over three million copies and has been translated into thirty languages. It has been listed on the New York Times Best Seller list; additionally, Fortune lists the book in their "75 Smartest Business Books".

Core Message: Here are six questions Dr. Cialdini will answer during his presentation:

- 1. If you have two options to present to a client, which should you present first, the more costly or the less costly one?
- 2. Is it better to tell prospective clients what they stand to gain by agreeing to a specific plan or what they stand to lose if they don't?
- 3. If you have a new piece of information that would directly impact your client, when should you mention that it is new--before or after you present the information to your client?
- 4. If you have a suggestion that has both strengths and weaknesses, when should you present the weaknesses, early or late in your presentation?
- 5. After a client has praised you, your work, or your office staff, what is the most effective thing you can do immediately after you have said thank you?
- 6. To arrange for a client to like you and to want to cooperate with you, what is the single most productive thing you can do before you try to influence that person?
- ▶ 10:30 AM 11:00 AM: Networking Break Location: Hepburn Room and Terrace

▶ 11:00 AM - 12:15 PM: Panel Discussion – Sales Manager Effectiveness

Location: 301 Uris Hall

Moderator: Tom Steenburgh (Darden School of Business)

Presenter: Andy Zoltners (Northwestern University and ZS Associates)



Andris A. Zoltners, Founder of ZS Associates, is a Frederic Esser Nemmers Distinguished Professor Emeritus of Marketing at the Kellogg School of Management at Northwestern University, where he had been a faculty member for more than 30 years. In 1983, Professor Zoltners and former Kellogg colleague, Prabha Sinha, founded ZS Associates. The success of ZS was recognized by their induction into the Chicago Entrepreneurship Hall of Fame in 2005.

Professor Zoltners' areas of expertise are sales force strategy; sales force size, structure and deployment; sales force compensation; and sales force effectiveness.

Panelists: Paul Helmore (Schlumberger), Joe Stallard (Sewell Automotive), and Chris Suhoza (FedEx)



Paul Helmore is director of sales training at Schlumberger, where he is responsible for enhancing and developing world class training and development for Schlumberger's global sales organization.

He has worked across a number of industries. For the last 22 years he has been working in the Oil and Gas industry engaged in complex sales, consulting services and software product. His assignments have been in Europe, Africa, Russia, North America and the Middle East. He has managed and built sales organizations of various sizes from 10's of people to over 1000 across many geographic locations.

Joe Stallard has designed and implemented education and recruiting systems for private company of 1500+ associates.

His specialtiesinclude: Automotive Industry, Strong customer satisfaction orientation. Organizational design, leadership development and succession planning.



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As a VP of Solutions at FedEx Services, **Chris Suhoza**'s team executes sales operations for our US Sales team. We also own core sales ops systems and infrastructure that support our off-shore FedEx Sales team members. Our responsibilities include sales strategy and structure, segmentation, sales incentive compensation, sales CRM, sales dashboards and reporting and analytics. We also own and equip sales with knowledge management tools and we lead sales programs and events such as our "President's Club".

12:15 PM - 1:30 PM: Lunch Location: Faculty House

▶ 1:30 PM - 3:00 PM: Academic Competitive Presentation Sessions

► Track 1: Sales Force Effectiveness

Location: Uris Hall 301

Moderator: Ajay Kohli (Georgia Institute of Technology)

Presenters: Noel Capon (Columbia University), Leonard Lodish (Wharton), and D. Eric Boyd (James

Madison University)

Papers:

Securing Competitive Advantage through the Sales Function

- Noel Capon and Gary Tubridy

How a Subjectively Parameterized Sales Force Deployment and Allocation Model has Stayed Relevant for Over 35 Years and the Resulting Lessons for Managers

- Leonard Lodish

(When) Should Marketing and Sales Report to One Top Manager? An Executive Job Demands Perspective
- Stephen Anderson-Macdonald, D. Eric Boyd, and Rajesh Chandy

► Track 2: New Business Development

Location: Uris Hall 331

Moderator: **Eli Jones** (University of Arkansas)

Presenters: Joe Cannon (Colorado State University), Srinath Gopalakrishna (University of Missouri),

and Sunil Singh(University of Missouri)

Papers:

Should Salespeople Target Start-Ups? Examining the Advantages and Disadvantages of "Imprinted Relationships"

- Tuba Üstüner, Rosemond Desir, and Joe Cannon

Leveraging Social Networks to Improve Sales Prospecting Outcomes
- Srinath Gopalakrishna, Andrew Crecelius, and Raghuram Iyengar

Email Negotiations in B2B Selling: Dynamic Use of Textual Cues as Influence Strategies
- Jagdip Singh, Detelina Marinova, and Sunil Singh

► Track 3: Team Selling Location: Uris Hall 333

Moderator: Dominique Rouziès (HEC Paris)

Presenters: V. Kumar (Georgia State University), Jai Li (Purdue University), and Christine Lai (Université

Laval)
Papers:

Making Solution Selling More Effective: The Role of Team Composition and Task Effort

- V. Kumar, J. Andrew Peterson, and Adam Rapp

Team Composition, Compensation, and Sales Force Performance

- Tat Chan, Jai Li, and Lamar Pierce

Performance Impact of Individual Market Orientation in Sales Teams: Does Formality of Communication Matter and When?

- Christine Lai, Son Lam, and Mike Ahearne

3:00 PM - 3:30 PM: Networking Break Location: Hepburn Room and Terrace

▶ 3:30 PM - 5:00 PM: Academic Competitive Presentation Sessions

► Track 1: Sales Force Compensation

Location: Uris Hall 301

Moderator: Anne Coughlan (Kellogg School of Management)

Presenters: Doug Chung (Harvard Business School), Madhu Viswanathan (University of Arizona), and lan

Larkin (UCLA)

Papers:

Incentives versus Reciprocity: Insights from a Field Experiment

- Doug Chung and Das Narayandas

Is Cash King? A Field Intervention on Mental Accounting in a Sales Force

- Madhu Viswanathan, Xiaolin Li, Om Narasimhan, and George John

The Impact of Sales Incentives on Salesperson Input versus Sales Output: Evidence from a Field Experiment
- Ian Larkin

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► Track 2: Strategic Account Management

Location: Uris Hall 331

Moderator: Jagdip Singh (Case Western University)

Presenters: Brian Murtha (University of Kentucky), Hauke Wetzel (Georg-August-University of Göttingen),

and Rajdeep Grewal (Pennsylvania State University)

Papers:

Customer Opportunism in a Team Selling Context: The Role of Team Leader's Attribution Apprehension

- Brian Murtha, Goutam Challagalla, and Ajay Kohli

Purchase Boost or Demand Excess? Desired and Undesired Consequences of Key Supplier Status

- Hauke Wetzel, Maik Hammerschmidt, and Todd Arnold

Key Account Profitability in Business Markets: Aligning Seller Intrafirm Network and Buyer-Seller Interfirm

Network

- Aditya Gupta, Rajdeep Grewal, and Gary Lilien

► Track 3: Customer Relationship Management

Location: Uris Hall 333

Moderator: Adam Rapp (University of Alabama)

Presenters: Othman Boujena (Neoma Business School), Manfred Krafft (University of Münster),

and **Shankar Ganesan**(University of Notre Dame)

Papers:

CRM and the Relationship between Marketing and Sales

Othman Boujena, Wesley Johnston, and Russell Winer

How Sales Efforts Accelerate Loyalty Program Adoption in a B2B Setting

Manfred Krafft, Kalyan Raman, Vijay Viswanathan, and Javier Sese

The Role of Buyer-Seller Relationships in Tender Evaluations and Outcomes

Shankar Ganesan, Christian Schmitz, and Eva Steinbacher

DAY 2 - Wednesday, June 11

> 7:00 AM - 8:00 AM: Breakfast

Location: Hepburn Room and Terrace

▶ 8:00 AM - 9:00 AM: Keynote on Integrated Leadership for Sales Success

Location: 301 Uris Hall

Presenter: Bill Klepper (Columbia University)

Core Message: Here are six questions Dr. Klepper will answer during his presentation:

- 1. What is the winning formula for achieving Integrated Leadership in your organization?
- 2. In which period should you leverage your behavioral style and leadership practices?
- 3. Where does your organization fall on the S-Curve?
- 4. What behavioral dynamics must you master to gain the endorsement of others—colleagues and customers?
- 5. What can we learn from Brooklyn Boulders' Integrated Leadership?
- 6. Can you apply an Integrated Leadership Model in your organization?
- 9:00 AM 9:30 AM: Networking Break Location: Hepburn Room and Terrace

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9:30 AM - 10:45 AM: Should we Delight our Customers? Two Perspectives

Location: 301 Uris Hall

Moderator: Mike Ahearne (University of Houston)

Panelists: Nick Toman (CEB) and Roland Rust (University of Maryland)

Core Message: A delightful customer experience not only satisfies, it also surprises and excites. Sounds good, right? Conventional wisdom and most of the research in marketing journals would agree, but other research by CEB suggests that investments made in exceptional customer experiences are futile and that we should focus our time and resources elsewhere. The questions that will be addressed in this session include the following:

1. What (if any) positive business results stem from customer delight?

2. When (if ever) does delighting customers pay off?

3. Does telling reps to delight customers have a dark side?

4. What's more important, delighting customers or reducing customer effort?

10:45 AM - 11:15 AM: Networking Break

Location: Hepburn Room and Terrace

▶ 11:15 AM - 12:15 PM: Panel – Frontiers in Strategic Account Management

Location: 301 Uris Hall

Moderator: Noel Capon (Columbia University)

Presenter: Bernard Quancard (SAMA)

Panelists: Hajo Rapp (Siemens), Huw Tippett (Baxter), and Volkhard Bregulla (HP)

▶ 12:15 PM - 1:30 PM: Lunch

Location: Roone Arledge Auditorium

▶ 1:30 PM - 3:00 PM: Academic Competitive Presentation Sessions

► Track 1: Motivating the Sales Force

Location: Uris Hall 301

Moderator: Greg Marshall (Rollins College)

Presenters: Paolo Guenzi (Bocconi University), Anne Coughlan (Kellogg School of Management), Alireza

Keshavarz (HEC Paris), and Harish Sujan (Tulane University)

Papers:

What Really Matters to Sales Executives?

- Paolo Guenzi

Sales Performance Drivers in a Multi-Tier Sales Organization

- Mike Ahearne, Anne Coughlan, Dominique Rouziès, and Tom Steenburgh

Career Strategies in Sales Organizations

- Alireza Keshavarz, Francis Kramarz, Dominique Rouziès, Michael Segalla, and Bertrand Quelin

When Managers Misjudge the Abilities of their Salespeople: Devaluing Mr. Brilliant and Overvaluing Mr. Mediocre

- Harish Sujan and David Silvera

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► Track 2: Sales Management

Location: Uris Hall 331

Moderator: Andrea Dixon (Baylor University)

Presenters: Adam Rapp (University of Alabama), Robert Waiser (University of Toronto), Doug Hughes (Michigan State University), and Kenneth Le Meunier-FitzHugh (University of East Anglia)

Papers:

Sales and Service Climate Perceptions: Understanding the Impacts of Multiple Psychological Climates on Salesperson Performance

- Adam Rapp, Daniel Bachrach, Jessica Ogilvie, Ryan Mullins, Jaron Harvey, and Mick Andzulis

Not Necessarily Sandbagging: Why Do Sales Managers Lobby for Bigger Budgets?

- Robert Waiser

Why Does Marketing Strategy Implementation Fail and What may be Done about It: A Multi-Level Investigation Within the Sales and Marketing Interface

- Doug Hughes, Avinash Malshe, and Mike Krush

Studying the Effectiveness of Cross-Functional Integration Mechanisms in Relationships between Sales and Marketing

- Kenneth Le Meunier-FitzHugh, Leslie Le Meunier-FitzHugh, Graham R. Massey, and Nigel F. Piercy

► Track 3: Salesperson Effectiveness

Location: Uris Hall 333

Moderator: Nick Lee (Loughborough University School of Business and Economics)

Presenters: Hernan Bruno (INSEAD), Jan Wieseke (Ruhr University of Bochum), Ad de Jong (Eindhoven

University of Technology), and **Stephanie Mangus** (Louisiana State University)

Papers:

The Dynamic Effect of Price Discrimination in Business Markets

- Hernan Bruno, Yanwei (Wayne) Zhang, and Shantanu Dutta

Two-Sided Appeals in Personal Selling: When do They Work?

- Jan Wieseke, Sascha Alavi, and Johannes Habel

Helping Colleagues in the Sales Unit with the Sale of Products

- Michel van der Borgh, Ad de Jong, and Ed Nijssen

Conceptualizing and Testing "Trusted Advisor Relationship" and Its Implications

- Stephanie Mangus, Eli Jones, Judith Anne Garretson Folse, and William C. Black